

Employment

14.6%

The South West accounts for 14.6% of employment in Ireland (334,200 persons)

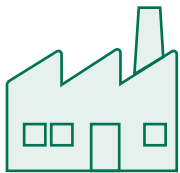


| Top 5 Sectors | Total employed | Q1-Q3 2020 |
|----------------------|----------------|------------|
| Industry | 55,100 | -6% ▼ |
| Wholesale & retail | 45,500 | -5% ▼ |
| Health | 42,100 | +3% ▲ |
| Accommodation & food | 29,300 | -8% ▼ |
| Education | 25,400 | +2% ▲ |

Impact of COVID-19 on the South West region

(from Q1 2020 to Q3 2020)

Employment



↓ 3.0%
Employment fell by
10,200 persons (3.0%)



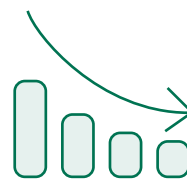
The fall in employment was greatest for females, at 6,200 persons (or 3.9%), compared to 4,000 persons (or 2.2%) for males.

Work Force



61.6%
The labour force participation rate decreased from 62.9% in Q1 to **61.6% in Q3**

Industry



Industry saw the largest absolute decline in employment (3,600 persons or a **6% decrease**)

Sector Focus

Selected top manufacturing companies in the South West region

Eli Lilly
Stryker Orthopaedics Novartis
Concentrate Manufacturing Company Pfizer Pharmaceuticals
De Puy **Merek Millipore**
EMG Kepak Sanmina
Blarney Woolen Mills

Unemployment

Unemployment rate %



Numbers unemployed Q3 2020

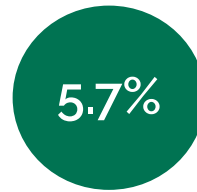


Change from Q1-Q3 2020 UE Number



Increase of 5,800 persons unemployed

UE Rate Q3 2020



Change from Q1-Q3 2020 UE Rate



Increase of 1.7 percentage points

Region rates – Overall comments



South West region had the **lowest UE Rate** in Q3 2020

Pandemic Unemployment Payments - Week 44

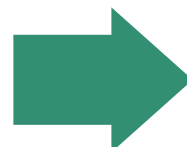
Persons receiving Pandemic Unemployment Payment in the **South West** region:

- **46,000 persons**, compared to 84,600 in May 2020 (Week 18)
- Accounting for **13.8% of the labour force*** in the region (14.4% overall in the State)
- 27.2% (or 12,500 persons) **aged under 25 years** (25.3% for the State)
- **53.9% female** (50.4% for the State)

* based on Quarter 3 2020

Companies with recent job announcements in the South West region

| Company | No. of Jobs |
|---------------|-------------|
| Amazon | 1,000 |
| Global Shares | 150 |
| Gilead | 140 |
| Workvivo | 100 |
| Pfizer | 300 |
| Cadence | 150 |
| dōTERRA | 100 |



GLOBAL SHARES

amazon

Pfizer

workvivo

cadence

dōTERRA

GILEAD
Creating Possible