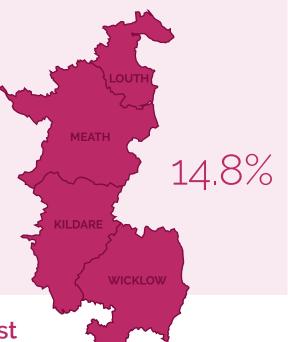


SOLAS learning works

Employment

The Mid-East accounts for 14.8% of employment in Ireland (338,800 persons)

| Top 5 Sectors | Total employed | Q1-Q3 2020 |
|--------------------|----------------|------------|
| Industry | 45,900 | +15% |
| Wholesale & retail | 44,800 | -9% |
| Health | 42,100 | +7% |
| Education | 31,800 | +3% |
| Construction | 25,900 | +2% |



Impact of COVID-19 on the Mid-East

(from Q1 2020 to Q3 2020)

Employment



0.5%

Employment fell by 1,700 persons (0.5%)

Work Force



63.7%

The labour force participation rate increased from 62.6% in Q1 to 63.7% in Q3



Females experienced a fall in employment of 2,300 persons (1.5%); the number of males in employment remained almost unchanged (increase of 0.3%)

Wholesale & Retail Sector



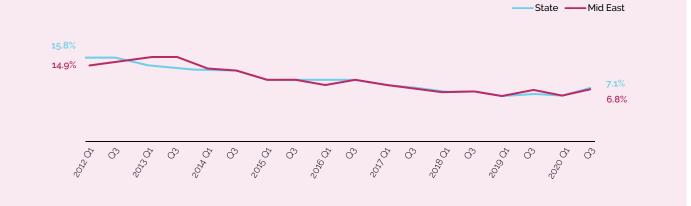
The wholesale & retail sector saw the largest absolute decline in employment (**4,200 persons or a 9% decrease**) whereas employment in industry increased by 5,900 persons

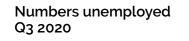
Sector Focus

Selected top manufacturing companies in the Mid-East region

Manor Farm Procter & Gamble National Pen International Meat Ingredients (IMI) Irish Country Meats Kepak O'Brien Fine Foods Dawn Farm Foods

Unemployment rate %







Change from Q1-Q3 2020 UE Number

Increase of 9,200

persons unemployed

UE Rate Q3 2020

Change from Q1-Q3 2020 UE Rate



 \land

Increase of 2.5 percentage points

Region rates - Overall comments



Mid-East region has **a lower UE rate than the national average**

Mid-East observed the **third highest increase** in their UE rate between Q1 2020 – Q3 2020 behind Dublin and West region

Pandemic Unemployment Payments - Week 44

Persons receiving Pandemic Unemployment Payment in the Mid-East region:

- 46,900 persons, compared to 87,700 in May 2020 (Week 18)
- Accounting for **13.8% of the labour force*** in the region (14.4% overall in the State)
- 26.4% (or 12,400 persons) aged under 25 years (25.3% for the State)
- 51.1% female (50.4% for the State)
- * based on Quarter 3 2020

Companies with recent job announcements in the Mid-East region

CompanyNo. of JobsSSE80Overhaul50Dr Pepper50Pfizer300

Roche

