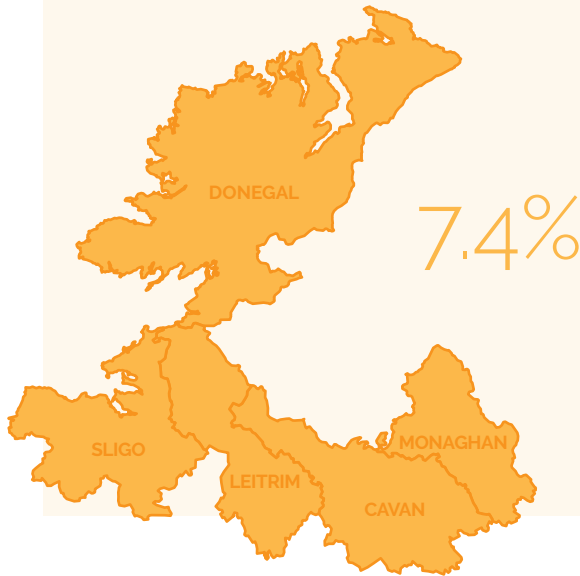


Employment

The Border accounts for 7.4% of employment in Ireland (169,500 persons)



Top 5 Sectors	Total employed	Q1-Q3 2020
Health	23,300	+12% ▲
Industry	21,800	-21% ▼
Wholesale & retail	21,800	-9% ▼
Agriculture	16,600	-12% ▼
Education	13,900	-13% ▼

Impact of COVID-19 on the Border region

(from Q1 2020 to Q3 2020)

Employment



↓ 4.5%
Employment fell by 7,900 persons (4.5%)



Male employment fell by 6,900 (6.9%) while females had a decline of 1,000 (1.3%)

Work Force



56.2%
The labour force participation rate fell from 58.1% in Q1 to 56.2% in Q3, the lowest rate in the State

Industry



↓ 21%
Industry saw the largest absolute decline in employment (5,900 persons or a 21% decrease)

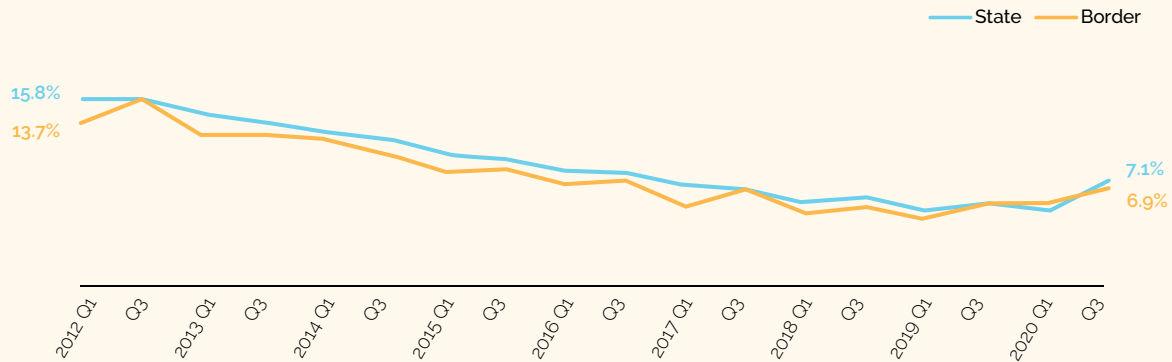
Sector Focus

Selected top manufacturing companies in the Border region

Abbott G Bruss Gmbh
Kingspan Vistamed **Liffey Meats**
Combi Lift **CG Power Systems**
Donegal Investment Group ABP Beef
Lakeland Dairies
Foyle Donegal **Aisle Master**

Unemployment

Unemployment rate %



Numbers unemployed Q3 2020

12,500

Change from Q1-Q3 2020 UE Number



Increase of 2,200 persons unemployed

UE Rate Q3 2020

6.9%

Change from Q1-Q3 2020 UE Rate



Increase of 1.4 percentage points

Region rates – Overall comments



At **6.9%**, the unemployment rate in the Border is lower than the national UE rate (7.1%)

The Border region, along with the Midland region, had **the 3rd highest UE rate in Q3 2020** behind Dublin (8.2%) and South East (7.7%) regions

Pandemic Unemployment Payments - Week 44

Persons receiving Pandemic Unemployment Payment in the **Border** region:

- **26,000 persons**, compared to 52,600 in May 2020 (Week 18)
- Accounting for **15.4% of the labour force*** in the region (14.4% overall in the State)
- 27.1% (or 7,000 persons) **aged under 25 years** (25.3% for the State)
- **52.9% female** (50.4% for the State)

* based on Quarter 3 2020

Companies with recent job announcements in the Border region

Company	No. of Jobs
Hypercurrent	40
Pangaea	10
Eliatra	15



HYPERCURRENT

pangaea.

ELIATRA